

**Press release regarding the latest information on stabilization activities and the end-of stabilization information**

**Paris, 22 October 2021**

**I. Latest information on stabilization activities**

Exclusive Networks S.A. ("Exclusive Networks"), has received notification that J.P. Morgan AG, acting as stabilizing manager in the context of the first admission to trading of ordinary shares of Exclusive Networks on Euronext Paris, has undertaken stabilization activities (as defined under Article 3.2(d), of the Regulation (EU) No 596/2014 (the "Market Abuse Regulation")) of the following securities:

Issuer:	Exclusive Networks
Securities:	Ordinary shares with a nominal value of 0.08 euro (ISIN: FR0014005DA7)
Offering Size:	18,295,307 ordinary shares (excluding the over-allotment option)
Offer Price:	20 euros per ordinary share
Market:	Euronext Paris
Stabilization Manager:	J.P. Morgan AG

Pursuant to Article 6, paragraph 2, of Commission Delegated Regulation (EU) 2016/1052 supplementing the Market Abuse Regulation (the "Delegated Regulation (EU) 2016/1052") with regard to regulatory technical standards for the conditions applicable to buy-back programmes and stabilization measures, Exclusive Networks, on the basis of the information disclosed by J.P. Morgan AG, hereby communicates the data relating to the stabilization activities undertaken by J.P. Morgan AG as stabilization agent between 15 October 2021 and 22 October 2021.

Execution Date	Intermediary	Buy/Sell/Transfer	Number of shares	Average Transaction price (in euros)	Lowest/Highest Price (in euros)	Aggregate amount (in euros)	Stabilisation Trading Venue
15-Oct-21	J.P. Morgan AG	Buy	431	€ 20.000000	20 / 20	€ 8,620	Euronext Paris
18-Oct-21	J.P. Morgan AG	Buy	0	n/a	n/a	n/a	n/a
19-Oct-21	J.P. Morgan AG	Buy	4,453	€ 20.000000	20 / 20	€ 89,060	Euronext Paris
20-Oct-21	J.P. Morgan AG	Buy	4,037	€ 20.000000	20 / 20	€ 80,740	Euronext Paris
21-Oct-21	J.P. Morgan AG	Buy	9,221	€ 19.994427	19.95 / 20	€ 184,369	Euronext Paris
22-Oct-21	J.P. Morgan AG	Buy	5,831	€ 19.994900	19.96 / 20	€ 116,590	Euronext Paris

The detailed list of transactions is available on Exclusive Networks' website in the section dedicated to the IPO ([www.exclusive-networks-ir.com/ipo](http://www.exclusive-networks-ir.com/ipo)).

This press release is issued also on behalf of J.P. Morgan AG pursuant to Article 6, paragraph 2, of the Delegated Regulation (EU) 2016/1052.

## II. End-of stabilization information

In accordance with the provisions of the Market Abuse Regulation and the Delegated Regulation (EU) 2016/1052, concerning the conditions applicable to buyback programs and stabilization measures, J.P. Morgan, AG, acting as stabilizing agent, declares that it carried out stabilization operations on Euronext Paris as part of the Exclusive Networks initial public offering.

The stabilization period began on 23 September 2021 (following the publication of the results of the offering by Exclusive Networks) and ended on 22 October 2021.

Stabilization transactions were carried out within the following price ranges:

Execution Date	Intermediary	Transaction price ranges		Stabilization Trading Venue
		Lowest Price (in euros)	Highest Price (in euros)	
23-Sep-21	J.P. Morgan AG	€ 17.7660	€ 20.0000	Euronext Paris
24-Sep-21	J.P. Morgan AG	€ 18.9720	€ 20.0000	Euronext Paris
27-Sep-21	J.P. Morgan AG	€ 19.9000	€ 20.0000	Euronext Paris
28-Sep-21	J.P. Morgan AG	-	-	Euronext Paris
29-Sep-21	J.P. Morgan AG	€ 20.0000	€ 20.0000	Euronext Paris
30-Sep-21	J.P. Morgan AG	€ 19.9820	€ 20.0000	Euronext Paris
01-Oct-21	J.P. Morgan AG	€ 20.0000	€ 20.0000	Euronext Paris
04-Oct-21	J.P. Morgan AG	-	-	Euronext Paris
05-Oct-21	J.P. Morgan AG	-	-	Euronext Paris
06-Oct-21	J.P. Morgan AG	-	-	Euronext Paris
07-Oct-21	J.P. Morgan AG	-	-	Euronext Paris
08-Oct-21	J.P. Morgan AG	€ 19.8600	€ 20.0000	Euronext Paris
11-Oct-21	J.P. Morgan AG	€ 19.8020	€ 20.0000	Euronext Paris
12-Oct-21	J.P. Morgan AG	€ 19.9000	€ 20.0000	Euronext Paris
13-Oct-21	J.P. Morgan AG	€ 19.8500	€ 20.0000	Euronext Paris
14-Oct-21	J.P. Morgan AG	€ 20.0000	€ 20.0000	Euronext Paris

15-Oct-21	J.P. Morgan AG	€ 20.0000	€ 20.0000	Euronext Paris
18-Oct-21	J.P. Morgan AG	-	-	Euronext Paris
19-Oct-21	J.P. Morgan AG	€ 20.0000	€ 20.0000	Euronext Paris
20-Oct-21	J.P. Morgan AG	€ 20.0000	€ 20.0000	Euronext Paris
21-Oct-21	J.P. Morgan AG	€ 19.9520	€ 20.0000	Euronext Paris
22-Oct-21	J.P. Morgan AG	€ 19.9600	€ 20.0000	Euronext Paris

In addition, J.P. Morgan AG, as stabilizing agent, acting on its own and on behalf of the Managers, exercised in part the over-allotment option to purchase an aggregate 319,097 additional existing shares from Everest UK HoldCo Limited (259,811 shares) and HTIVB (59,286 shares), at the initial public offering price of €20.00 per share.

As a result, the total number of Exclusive Networks shares offered in its initial public offering amounts to 18,614,404 shares, thereby increasing the total offering size to €372,288,080. After exercise of the over-allotment option, the free float will represent approximately 20.3% of Exclusive Networks' share capital

#### **About Exclusive Networks**

Exclusive Networks is a leading global specialist in innovative cybersecurity technologies, providing services to accelerate the sale of cybersecurity disruptive and digital infrastructure technologies on a global scale. Exclusive Networks helps cybersecurity vendors scale their businesses globally, and offering channel partners (such as value-added resellers, system integrators, telcos and managed service providers) expertise, disruptive technologies and services to fit the needs of their corporate customers. Exclusive Networks also works with several vendors offering solutions in specific sub-segments beyond cyber.

Exclusive Networks excels by combining global scale with local execution. With offices in 40 countries and the ability to service customers across five continents and in over 150 countries, Exclusive Networks, headquartered in France, offers a “global scale, local sale” model. This model enhances performance in local operations by providing both global and local support. This approach has enabled Exclusive Networks to (i) develop one of the world's broadest portfolios of cybersecurity solutions from over 240 leading vendors and (ii) develop a worldwide customer base, consisting of over 18,000 VARs, SIs, Telcos and MSPs, indirectly serving more than 110,000 end-customers. Over the period from 2018 to 2020, Exclusive Networks engaged in business in more than 124 countries.

Exclusive Networks' approach enables vendors to adopt a simple and agile go-to-market model in relation to their cybersecurity and digital infrastructure solutions, while benefitting from Exclusive Networks' local expertise and market knowledge in each jurisdiction where it operates. Exclusive Networks' scale is equally important to its customers as their own end-users may be located in multiple regions of the world. In addition, Exclusive Networks helps its customers through its expertise in vendor selection as cybersecurity and digital infrastructure solutions become ever more complicated and keep evolving in the face of increasing cybersecurity threats.

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