



EXCLUSIVE NETWORKS

DISCLOSURE OF THE NUMBER OF SHARES FORMING THE CAPITAL AND OF THE NUMBER OF VOTING RIGHTS AS OF 11 MAY 2022

(ARTICLE R.225-73-1 FRENCH COMMERCIAL CODE)

Boulogne-Billancourt, 31 May 2022: Exclusive-Networks informs its shareholders of the total number of shares make up the share capital of the Company and the total number of the existing voting rights as of 11 May 2022 in accordance with the Article R.225-73-1 of the French commercial Code, date of the publication of the shareholders' meeting notice to the combined shareholders' meeting of 21 June 2022 published in *Bulletin des Annonces Légales Obligatoires* n°56.

Date	Total number of shares of the share capital	Theoretical number of voting rights	Number of exercisable voting rights ¹
11/05/2022	91 476 536	91 476 536	91 456 816

¹ Les actions auto-détenues sont privées de droit de vote en Assemblée Générale

EXCLUSIVE NETWORKS CONTACTS

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About Exclusive Networks

Exclusive Networks is a leading global specialist in innovative cybersecurity technologies, providing services to accelerate the sale of cybersecurity disruptive and digital infrastructure technologies on a global scale. Exclusive Networks helps cybersecurity vendors scale their businesses globally, and offering channel partners (such as value-added resellers, system integrators, telcos and managed service providers) expertise, disruptive technologies and services to fit the needs of their corporate customers. Exclusive Networks also works with several vendors offering solutions in specific sub-segments beyond cyber.

Exclusive Networks excels by combining global scale with local execution. With offices in 43 countries and the ability to service customers across five continents, Exclusive Networks, headquartered in France, offers a “global scale, local sale” model. This model enhances performance in local operations by providing both global and local support. This approach has enabled Exclusive Networks to (i) develop one of the world's broadest portfolios of cybersecurity solutions from over 260 leading vendors and (ii) develop a worldwide customer base, consisting of over 21,000 VARs, SIs, Telcos and MSPs, indirectly serving more than 110,000 end-customers. Over the period from 2018 to 2021, Exclusive Networks engaged in business in more than 170 countries.

Exclusive Networks’ approach enables vendors to adopt a simple and agile go-to-market model in relation to their cybersecurity and digital infrastructure solutions, while benefiting from Exclusive Networks’ local expertise and market knowledge in each jurisdiction where it operates. Exclusive Networks’ scale is equally important to its customers as their own end-users may be located in multiple regions of the world. In addition, Exclusive Networks helps its customers through its expertise in vendor selection as cybersecurity and digital infrastructure solutions become ever more complicated and keep evolving in the face of increasing cybersecurity threats.