

Information about a related party agreement as provided for Article L.225-38 et seq of the French Commercial Code

#WeAreExclusive

Related Party Agreement	Exclusive Networks SA bought back 526,315 shares representing 0.6% of its shares at a unit price of €19, as part of HTIVB sale of a stake of circa 3.7% in Exclusive Networks SA by way of a private placement with accelerated book building (ABB).	
Prior Authorization of the Board of Directors	23 May 2023	
Execution date	24 May 2023	
Entities / Individuals(s) directly or indirectly interested and nature of the relationship with the Company	<ul style="list-style-type: none"> - Olivier Breittmayer, Director of Exclusive Networks and Chief Executive Officer of HTIVB - HTIVB, shareholder holding more than 10 % of the Company's share capital 	
Financial terms and conditions of the agreement	The transaction amounts to € 10 million	
Miscellaneous	Opportunity for Exclusive Networks SA to accelerate the acquisition of shares in the frameworks of its share buy-back programme with interesting financial conditions (discount usually applicable to ABB transactions). The shares will be acquired with a view to remitting them in the context of management package schemes such as allotment of Long-Term Incentives plans represented by free-shares and M&A build-up.	

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