DISCLOSURE OF THE NUMBER OF SHARES FORMING THE CAPITAL AND OF THE NUMBER OF VOTING RIGHTS AS OF 24 APRIL 2024

(ARTICLE R.225-73-1 FRENCH COMMERCIAL CODE)

BOULOGNE-BILLANCOURT, ON 15 MAY 2024

Exclusive-Networks SA informs its shareholders of the total number of shares make up the share capital of the Company and the total number of the existing voting rights as of 24 April 2024 in accordance with the Article R.225-73-1 of the French commercial Code, date of the publication of the shareholders' meeting notice to the combined shareholders' meeting of 6 June 2024 published in *Bulletin des Annonces Légales Obligatoires* n°50.

Date	Total number of shares of the share capital	Theoretical number of voting rights	Number of exercisable voting rights[1]
24/04/2024	91 670 286	91 670 286	90 304 112

[1] Treasury shares and shares allocated for liquidity purposes are deprived of voting rights at the General Meeting.

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About Exclusive Networks

Exclusive Networks (EXN) is a global cybersecurity specialist that provides partners and end-customers with a wide range of services and product portfolios via proven routes to market. With offices in over 45 countries and the ability to serve customers in over 170 countries, we combine a local perspective with the scale and delivery of a single global organisation.

Our best-in-class vendor portfolio is carefully curated with all leading industry players. Our services range from managed security to specialist technical accreditation and training and capitalize on rapidly evolving technologies and changing business models. For more information visit www.exclusive-networks.com.